

Hearing on China and the Capital Markets

Thursday, August 11, 2005 124 Dirksen Senate Office Building 1st Street and Constitution Avenue, NE Washington, DC 20510

Hearing Cochairs: Vice Chairman Roger W. Robinson, Jr. and Commissioner Michael R. Wessel

10:00 – 11:30 Panel I: Analyzing Chinese IPOs: The Listing Process

- Howard Chao, Partner in Charge, O'Melveny & Myers
- Michael Geczi, Managing Director, The Torrenzano Group
- Robert G. DeLaMater, Partner, Sullivan & Cromwell LLP

11:30 – 1:00 Panel II: Upcoming Chinese Bank Listings and the Banking Sector

- Pieter Bottelier, Professor, Johns Hopkins University (SAIS)
- Marshall W. Meyer, Richard A. Sapp Professor of Management and Sociology, Wharton School of Business, University of Pennsylvania

1:00- 2:00 **Lunch Break**

2:00 – 3:30 Panel III: China's Strategy in International Capital Markets and Implications for the U.S.

- Solomon Tadesse, Assistant Professor, University of South Carolina
- Don Straszheim, President and CEO, Straszheim Global Investors,
 [former chief economist for Merrill Lynch]
- Frank Gaffney, President, The Center for Security Policy